

SPRING NEWSLETTER

UMASS Amherst Smart Woman Securities Chapter



A Semester of Development

This Spring was our fourth semester as an official Smart Woman Securities Chapter, and our second semester launching our Spring Research Teams. Following our Fall Stock Pitch Competition, we were able to continue developing both the fundamental and technical skills of our members. Our main mission is to empower undergraduate students in finance as well as provide them with support for both career exploration and professional development. Throughout this semester, we were fortunate enough to host multiple virtual firm visits to provide our members with an opportunity to network with industry professionals and alumni, as well as learn about internship and full-time opportunities. We are appreciative of the continued support from our faculty, alumni, and friends who have provided us with an abundance of guidance and resources necessary to continue to educate and prepare our members for their future careers.

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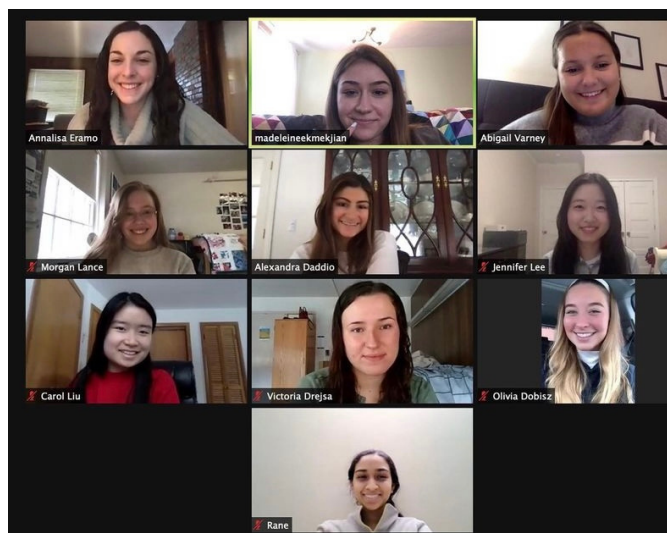
WHAT'S TO COME

OUR TEAM

A Look Back at the Semester

February 14th: Kickoff Meeting

On February 14th, we officially kicked off our virtual Spring semester. After a successful online semester this past fall, our leadership team put an emphasis on continuing to progress not only as a chapter, but as a newly registered student organization on campus. Over winter break, many members became Bloomberg certified and started Wall Street Prep courses to best prepare for our Spring Research teams and internships and full-time positions. This Spring, our research teams were able to further understand industry analysis, company screening, and the valuation process, working within their respective groups and sectors. By hosting lessons as well as workshops on navigating Bloomberg, DCF Valuation, Reading Financial Statements, and Constructing a Stock Pitch, our members were given a holistic view of the investment process. SWS was also able to expand its community outreach this semester by organizing two virtual financial literacy programs for both Amherst Regional Middle and High School students called “Making Cents of Finance”.



Virtual Firm Visits

Despite the difficulties that came with our second online semester, SWS leadership worked hard to organize virtual firm visits at multiple companies based in Boston and New York. We hosted panels for all members of Smart Woman Securities, the Minutemen Fixed Income Fund, the Minutemen Equity Fund, Investment Club, and Finance Society at UMass. We had industry professionals and alumni come and speak from Stakeholder's Capital, Citi, the Royal Bank of Canada, Fidelity, Wellington, Goldman Sachs, Loomis Sayles, and Cowen. Panelists presented about their roles at the companies as well as their experience in the industry. We also had individual guest speakers come to speak to our organization including Lecturer Jeff Clark, Ryan Harwood, Mark Odendahl, and Camille Carlstrom who also presented a DCF lesson for all members.



Virtual Firm Visits

Stakeholder's Capital

On March 3rd, we had a social impact investing forum with special guests from Stakeholders Capital, a firm in Amherst that focuses on investing for social impact. This event taught us about ESG investing, why it's becoming increasingly critical within finance, and where it's headed. Our guest speakers, Andrew Bellak and Susan Bain Bellak, spoke with us about their current roles and how they use socially responsible investing as a way to effect positive change in the world. They also shed light on the intricacies of social impact investing, such as defining what is a "benefit corporation," what is impact investing vs. ESG investing, examples of trailblazing companies within ESG, recent news within ESG, and further resources and organizations for us to learn more, such as US SIF, 350.org, and The Business Roundtable. This was a very helpful and enlightening event for us to learn more about something that is vitally important within the finance industry and the world at large. Our members left the session eager to implement a social impact investing strategy and mindset into their own research and portfolios.



Virtual Firm Visits

Citi

On March 10th, our chapter hosted a Citi networking session with a group of UMass Alumni who work in various divisions at the company. The speakers discussed how their undergraduate experiences helped them achieve their current roles as well as which experiences are applicable to Citi and the professional world in general. We also received insightful advice on the application process, internship and full time opportunities, as well as career trajectory. Panelists included Melissa Lockett, Edden Nativ, Chris Masiar, Brian Campbell, Dan Cornelius, Noah Gelman, Shalin Patel, and Keisha Belinfanti. Smart Woman Securities would like to thank the Citi team for coming to speak with us and for their continuous support of our chapter!

Royal Bank of Canada

On March 18th, our chapter hosted alumni, analysts, and associates from the Royal Bank of Canada (RBC) Capital Markets for a virtual firm visit. During our session, our chapter was able to hear from UMass alumni Aaron Liebhaber, Tommy White, and Jamie Rosiello about their current positions, the transition from UMass to RBC, and general career advice. Additionally, our chapter was able to hear from Marc Caporiccio, the Diversity Lead for Early Talent Recruitment about recruiting, diversity programs, and career opportunities at RBC. We finished our session with an analyst and associate panel with representatives from Investment Banking, Sales & Trading, and Research. We are looking forward to holding more events like this in the future, and want to thank RBC for their continuous support and guidance!

Fidelity

On March 19th, our chapter hosted Morgen Peck and Siyu Wu from Fidelity Investments for a virtual discussion. Morgen Peck is a Portfolio Manager at Fidelity and Siyu Wu is a Research Associate. Morgen and Siyu walked through their career trajectories, research processes, and best practices within research. Our chapter was able to gain valuable insight about what it's like to work at Fidelity, conduct equity research, and manage a portfolio. We are grateful for Morgen and Siyu's time, support, and valuable insight!

Virtual Firm Visits

Wellington

On March 24th, our chapter hosted Wellington Management for a virtual firm visit. Members from all areas of the firm joined us and told us more about their role, the firm itself, and how students can best position themselves for success. Some of the panelists included John Murphy, Ellie DiBenedetto, Jaqueline Krusemark, Lauren Proto, and Fiona McCarthy. We learned about the investment research division, the business and data analytics group as well as the business associates program. Regarding recruitment at Wellington, panelists explained how to utilize our current network in hopes of opening up opportunities to work there as a future intern or full-time employee. Panelists gave us insight as to what their day to day looks like as well as their values, missions, and employee engagement programs. We are so grateful for Wellington's constant support for our organization and we are looking forward to hosting them again!

Goldman Sachs

On March 31st, our chapter hosted Goldman Sachs for a virtual firm visit. We had panelists from the investment banking division, capital markets, wealth management and equity research. Our panelists included alumni Ashley Keller, Penelope Martin, Tom Glinski and Yaseen Gholizadeh as well as Stephany Ohaz and Matthew Sarpong. This visit was very unique as we hosted panelists from the most diverse areas of the firm. During the panel, attendees were able to learn more about the varying divisions of the bank as well as their general operations. We also learned more about each individual's path to their role and how aspiring students can best position themselves to apply and interview for roles. In addition to hearing from panelists and their divisions, a recruiter presented about Goldman's mission, values, and upcoming opportunities for students. Our session with Goldman Sachs was engaging and informative and we had an amazing attendee turnout where students were very attentive. Goldman Sachs has always been a strong supporter of our organization and we are looking forward to more of these events in the future!

Virtual Firm Visits

Loomis Sayles

On April 16th, our chapter had the opportunity to host a panel of women from Loomis Sayles. During the panel, students were able to hear from Colleen Collins, Linda Shin, Darcie Sunnerberg, Zoe Calianos, and Kathleen Bochman about careers at Loomis Sayles. Each panelist discussed their current role and what their individual career trajectory looked like. One topic of focus during the panel was ESG investing. Panelists discussed the importance of ESG, what it means at Loomis Sayles, and how it touched each of their roles. Panelists also touched on valuable topics such as the difference between credit and equity research, the buy-side and sell-side, and investment processes. Thank you to all of our panelists from Loomis Sayles for their time, guidance, and continued support!

Cowen

On April 20th, UMass graduate, Mikaela Hensen, spoke to us about her role at Cowen's NYC office as a TMT Investment Banking Analyst. Mikaela touched upon responsibilities at Cowen which include working with Senior management to create pitch books, valuation work, financial analysis and diligence requests. Mikaela also spoke about Cowen's emphasis on empathy and what it is like to work at a firm established by entrepreneurs. She went over the differences between industry and product bankers and what an average day of work for an analyst at Cowen looks like. We concluded the presentation with an overview of Cowen's Internship program and a Q&A session. Smart Woman Securities would like to thank Mikaela again for coming to speak with us and we look forward to visiting the firm in person again!

Making Cents of Finance

This semester, our chapter had the opportunity to teach basic fundamentals of finance through our annual “Making Cents of Finance” program. We met with students at Amherst Regional Middle School as well as ELL students at Amherst Regional High School. Our members covered many topics including personal finance, budgeting, college, and jobs. We also discussed the basics of stocks and bonds as well as how the economy works. The students got the chance to ask our members any questions they had to learn more about finance and our personal experiences. Despite being virtual this year, these classes were nonetheless very useful to the students, and were also very rewarding experiences for our members to give back to the community, educate young students on topics we are knowledgeable and passionate about, and hone in on our teaching and presentation skills. We were grateful to interact with over 50 students this semester in our efforts to promote financial literacy and independence in students, and look forward to the continuation of our “Making Cents” lessons.



Making ¢ents of Finance

Women For UMass

We are excited to announce that SWS has received a grant from the Women for UMass Amherst Committee. Members Annalisa Eramo and Victoria Drejsa had the opportunity to pitch to the Women for UMass Amherst (WFUM) Steering Committee on April 8th. This Committee consists of donors who promote the advancement of campus programs that positively impact UMass Amherst women and their respective communities. We are extremely honored to have been selected as one of the grant recipients with an amount of \$7,500! This amount will help us fund our networking trips to NYC and Boston as well as our BYD conference. We are thrilled to collaborate with WFUM going forward and are excited for this upcoming year! Thank you WFUM for your continued support of our organization and belief in our mission!



Annalisa Eramo '23



Victoria Drejsa '23

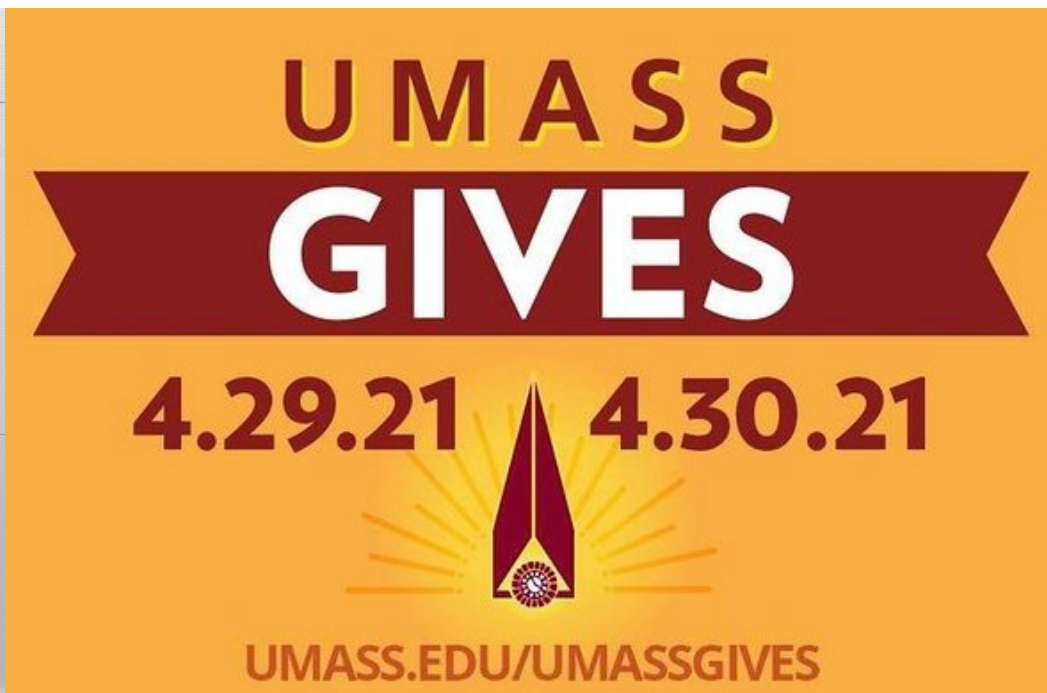
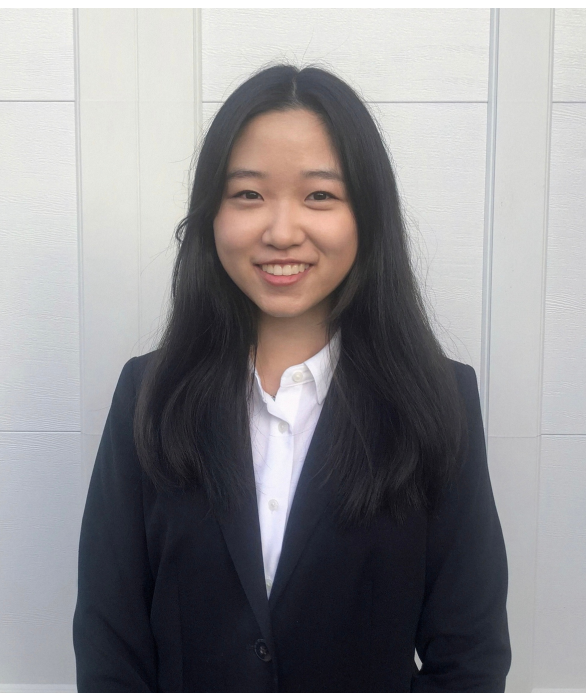
UMassAmherst

Women for UMass

UMassGives

#UMassGives is UMass's 8th annual online giving campaign using email, texts, and social media to encourage people to give to their favorite area of UMass Amherst. This year, SWS was able to raise \$850 during the 2-day event. We plan to use the funds raised from UMassGives for events such as our Boston and NYC networking trips as well as our BYD conference. Smart Woman Securities would like to thank everyone for their support of our club and we're looking forward to taking part in UMassGives in the future! Thank you to everyone who spread the word and donated- We are extremely grateful for your continued support!

This year a member on the SWS leadership team, Jennifer Lee, also served as a student ambassador for UMassGives. Thank you Jennifer for all of your hard work in making this year's UMassGives a success!



Girls Who Invest Info Session

On April 14th, Ali Daddio, the Campus Ambassador for UMass, hosted a panel discussion with Girls Who Invest. Girls Who Invest (“GWI”) is a non-profit organization founded in 2015 dedicated to increasing the number of women in portfolio management and executive leadership in the asset management industry. The program welcomes applications from sophomore students across ALL majors for their Summer Intensive Program and Online Intensive Program. Both programs offer a tuition-free introduction to asset management, access to career development resources, and an incredible community of women and partner firms who are making an impact in finance. Attendees were able to hear from GWI alumni from Smith and Amherst College to learn more about their experiences and advice for aspiring applicants. Also, attendees were shown a presentation from Jim Caldarise, the Director of Recruiting at Girls Who Invest to learn more about the different programs as well as the application process and timeline. We are so grateful to build our relationship and network with Girls Who Invest and are looking forward to more events like this in the future!



Guest Speaker Jeff Clark



On April 11th, our chapter hosted Jeff Clark for a guest speaker session. Jeff is currently a UMass finance lecturer who teaches Real Estate within the Isenberg School of Management. He teaches Principles of Real Estate, Real Estate Finance, Analysis, and Investment, as well as Advanced Real Estate Investing. These classes are all required for students to take in addition to passing the Argus certification test in order to obtain a real estate certificate. Jeff Clark also serves as one of our SWS advisors. Jeff presented to our members about his vast experience in the real estate industry, as well as enlightening our members on jobs and career trajectories within the industry. Thank you Jeff for all of your continued support!



Guest Speaker: Ryan Harwood

On April 21st, our chapter hosted Ryan Harwood for a guest speaker session. Ryan currently works as a Equity Research Analyst at Wellington Management and was also involved with the launch of the Minutemen Fixed Income Fund at UMass. Ryan highlighted his experiences here at UMass as well as working a full-time role at Wellington Management. We also got his insight into the industry and learned more about everything he was able to accomplish over the years, especially the amazing opportunity to work in Singapore. Thank you Ryan for all of your insight, we look forward to more events like this in the future!

Guest Speaker: Mark Odendahl

On April 26th, our chapter hosted Mark Odendahl for a guest speaker session. Mark Odendahl is currently the head of US Equity Research at RBC Capital Markets. He highlighted his experience within research at the company as well as the innovative research brands that the company is focusing on and developing. Mark also emphasized the role that ESG investing plays at the company, specifically under one of the research brands: RBC Stratify. Additionally, he touched upon the many opportunities that RBC offers undergraduate students. Thank you Mark for coming to speak to our group and we look forward to more sessions like this in the future!

Guest Speaker: Camille Carlstrom



On April 27th, our chapter hosted Camille Carlstrom for a guest speaker session as well as a DCF Lesson that she presented. Camille Carlstrom is currently a Managing Director of Research in the Equity Division at Fidelity Investments. She is responsible for the Financials and REIT teams and research associates, as well as undergraduate and MBA campus recruiting. She provided our members as well as the other finance organizations here at UMass with a virtual DCF lesson where she presented on the fundamentals of DCF Valuation and Demand Modeling. Thank you Camille for coming to speak to our organization and all of your valuable insights!

Fundamentals of a Discounted Cash Flow Model



Student Mentorship Program

This semester, we continued our student mentorship program within SWS that we successfully ran in the Fall as well. Each younger member is paired with two mentors, either an older member on the SWS leadership team or an upperclassman from the fixed income fund or equity fund on campus. The purpose of this program is to not only better immerse our members into the organization, but the financial services industry as well.

Our mentors provide career development sessions, resume reviews, LinkedIn prep, advice on internships & full-time roles, etc. Mentees also gain advice on structuring their class schedules and figuring out which career path is best for them based on the knowledge of our older mentors. We plan on running this program again in the Fall semester in addition to our alumni mentor match-up program, and continuing its development to make this program the best it can be.



William And Mary Stock Pitch Competition

On March 26th and 27th, four of our members on the leadership team, Alexandra Daddio, Abigail Varney, Annalisa Eramo, and Marisa Sunnerberg participated in the William & Mary Women's Stock Pitch & Leadership Summit. Our members constructed a pitch for the competition, recommending a long position on El Pollo Loco (LOCO) with a target price of \$22.67, an upside of 15%. In addition to the stock pitch competition, our chapter members had the opportunity to network with industry professionals from all areas of business. Around 20 teams from around the world took part in this competition as it was a highly selective and prestigious competition to be taking part in.



Isenberg Stock Pitch Competition

Professor Robert Feingold



Professor Rob Feingold, alongside Smart Woman Securities, the Minutemen Equity Fund, the Minutemen Fixed Income Fund organizations at the Isenberg School of Management hosted the 2021 Isenberg Pitch Conference. A prestigious set of schools, judges, and some of the country's top financial firms were in attendance this year. Top students from the Isenberg finance community came together alongside teams from the best schools in the country to network and learn from each other. We received support from faculty, staff, alumni, the local business community, and the University of Massachusetts Amherst that inspire us as future business leaders. The UMass team consisted of three members from SWS, MEF, and MFIF here on campus: Victoria Drejsa, Veda Nagaraja, and Khalil Fenina.

We want to thank Professor Rob Feingold for all of his hard work in organizing this competition, as well as our attendees, stock pitch participants and judges John DePalma, Timothy Dias, and David Trimmer!

SWS Representative: Victoria Drejsa

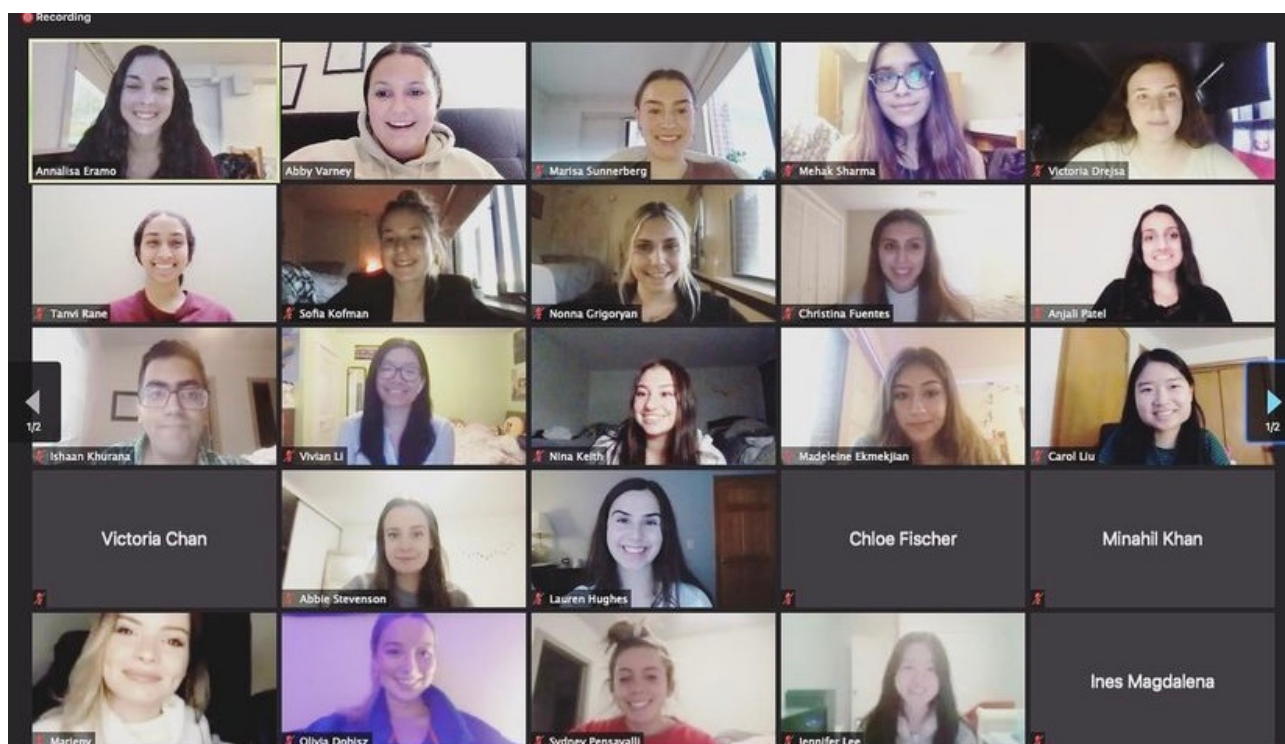


Conference Team

Kyle Aikman
Daniel Ammirati
Trevor Collins
Alexandra Daddio
Annalisa Eramo
Jeffrey Formica
Anastasiya Kvasyuk
Kaytan Mahalaha
Joseph Mulherin
Isaac Piliavin
William Steele
Abigail Varney

Spring Research Teams

After finishing a successful 10-week Stock Pitch Seminar series last semester we have shifted to Spring Research Teams. The curriculum last semester taught the basics of personal finance, finding and researching stocks, qualitative analysis, financial statement analysis, and coming to an investment recommendation. This semester, our members were able to build off these fundamental skills and further develop their technical skills. Members did this by utilizing Wall Street Prep, while integrating valuation methods, financial metrics, and headwinds and tailwinds into their investment analysis. Our members were able to work in teams and become industry experts. This Spring, our research teams were able to explore the whole investment process, from industry analysis, company screening, valuation, and thesis creation. Through our Spring Research Teams our members were able to gain valuable insight into industry and company specific research, as well as cultivate presentation skills and field Q&A after their presentations.



Spring Research Teams

Congratulations to our Spring 2021 Research Team Participants!

Madeleine Ekmekjian '24

Sofia Kofman '24

Marisa Sunnerberg '24

Nonna Grigoryan '24

Victoria Chan '23

Chloe Fischer '23

Nina Keith '23

Minahil Khan '23

Vivian Li '23

Abigail Stevenson '23

Anjali Patel '22

Ishaan Khurana '22

Lauren Hughes '22

Mehak Sharma '22

Marieny Pedroza

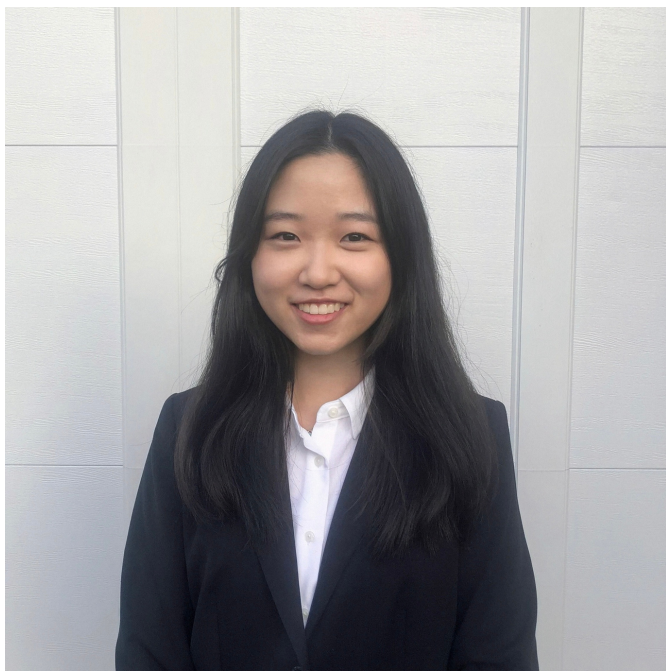
Curriculum Highlight

Our curriculum this semester focused on building off our members fundamental company research skills. Our members were able to attend financial metric & DCF workshops, learn about different valuation methods, as well as learn the basics of modeling. From there, we were able to dive into quantitative company analysis and learn how to formulate an investment recommendation. Our curriculum aims to give members a holistic view of finance and develop the soft and technical skills that are applicable in any major or career path they choose.

Member Spotlight

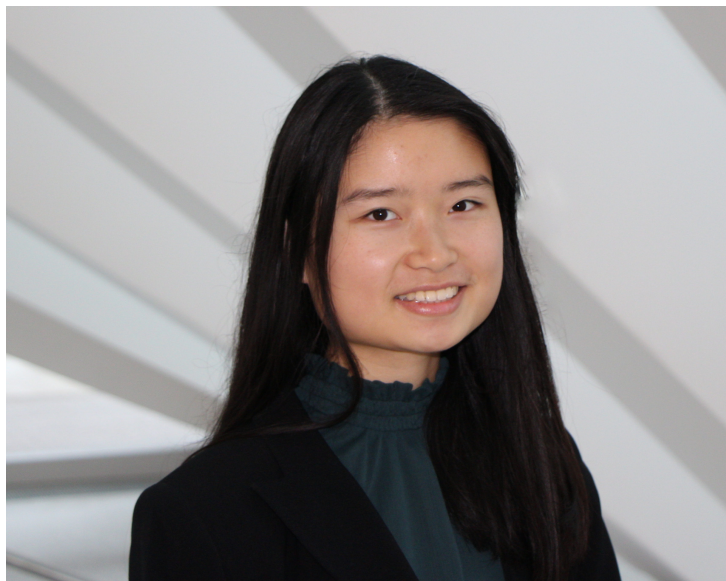
Jennifer Lee Class of 2023

"In my freshman year, SWS was the first club I planned on joining. I knew I wanted to join SWS after hearing an amazing group of young women speaking at the finance major meeting during admitted students day. I wanted to be part of a community of women who encouraged each other and learned from each other. At SWS, I was able to learn about the financial industry and the different careers through meetings and networking sessions. I am currently a sophomore finance major and am part of the SWS Young Leadership Team. I was a mentee in this year's Fidelity Boundless College Mentorship Program. This summer, I will be interning at State Street as a Broker Specialist."



Carol Liu Class of 2023

"I joined SWS in the fall of my freshman year, and it has been such a vital part of my college experience. SWS has taught me so much about finance and the business world at large, and the SWS community of inspiring women constantly motivates and supports me at every step. Through our meetings, networking trips, firm visits, and speaker events, I've developed technical skills, public speaking skills, more confidence, and have been exposed to so many different opportunities. I'm currently a sophomore Operations & Information Management major and a member of the SWS Leadership Team. This upcoming summer, I'll be interning with a fintech firm, Broadridge, as well as completing the Girls Who Invest Online Intensive Program. I'm looking forward to seeing all the amazing things we will all continue to do."



Member Spotlight

Marisa Sunnerberg Class of 2024

“When I first heard about SWS, I was very excited because I knew I would need a group of supportive women going into a male dominated field. After being involved with the club for two semesters, I can say that my high expectations for the club have been surpassed. Not only have I gained valuable technical and soft skills, but I have also met strong and intelligent women that continue to support me. SWS has helped me gain confidence in myself and in my knowledge. This summer, I will be interning at Spinnaker Capital Management. I am excited to expand upon the skills that I learned in SWS.”



What's To Come

This Fall semester we are excited to be launching our third annual 10-Week Stock Pitch Seminar Series. This seminar series allows students of all majors to explore the vast field of finance through personal finance and budgeting lessons, along with introductory lessons on company and industry research. We are also looking forward to continuing our student mentor program within our Smart Woman Securities Chapter that allows for younger members to be paired with an older mentor. In addition, each Stock Pitch Seminar series participant will have the opportunity to join a stock pitch group and better understand the process of analyzing and pitching a stock. Our Research Team members and Leadership Board will work closely with stock pitch series participants to guide them through the introduction and development of the stock pitch at the end of the semester.

Placement

We would like to congratulate our members on their internships/full-time opportunities they will be pursuing this upcoming summer!

Abigail Varney '22	Royal Bank of Canada
Catherine Simonds '22	PwC
Tanvi Rane '22	Citibank
Alexandra Daddio '22	Goldman Sachs
Jerlin Kaithamattam '22	Citibank
Laura Hannafin '22	Citibank
Margaret Norton '22	DC Advisory & Harris Williams
Olivia Dobisz '22	TJX Companies Inc.
Lissie Coghlan '22	JPMorgan
Madeline Green '22	JPMorgan
Veda Nagaraja '23	UBS & Girls Who Invest
Annalisa Eramo '23	Fidelity & Girls Who Invest
Victoria Drejsa '23	GCM Grosvenor & Girls Who Invest
Jennifer Lee '23	State Street
Carol Liu '23	Broadridge & Girls Who Invest
Marisa Sunnerberg '24	Spinnaker Capital

E-Board & Leadership Team

Abigail Varney is a junior Finance major and Information Technology minor in the Isenberg School of Management at UMass, as well as a member of the Commonwealth Honors College. Abigail is a co-founding member of UMass's Smart Woman Securities Chapter and has served as Chief Development Officer and Chief Executive Officer. Abigail interned at Fidelity this past summer on the Real Estate Debt Securities Team. This upcoming summer, Abigail will be interning at RBC doing Equity Research. Aside from SWS, Abigail is a senior analyst in the Minutemen Fixed Income Fund and works as a University Tour Guide.



Annalisa Eramo is a sophomore from Stoneham, Massachusetts pursuing a major in Finance. She is also the Co-Chief Executive Officer of UMass's Smart Woman Securities Chapter. Annalisa is a senior analyst in the Minutemen Fixed Income Fund on campus and covered the Healthcare sector during the Spring semester. This upcoming summer she will be interning at Fidelity Investments in their DISE Program at the Boston office while also completing the Girls Who Invest Online Scholar Program. In her free time she enjoys volunteering, baking, and spending time with family and friends.

Alexandra Daddio is a junior from Norwell, Massachusetts pursuing a major in Finance and minoring in Economics and Information Technologies and is the CIO of SWS. This past summer she interned at Oaktree Capital Management L.P. as part of their Infrastructure Investing group. She also participated in the Girls Who Invest Summer Intensive Program and is now the Campus Ambassador for Girls Who Invest at UMass Amherst. This upcoming summer she will be interning at Goldman Sachs in New York in their Investment Banking Division. Alexandra is currently the chairwoman of the Minutemen Equity Fund on campus. In her free time, she loves to explore new places, enjoy time with family and friends as well as take spin and pilates classes.



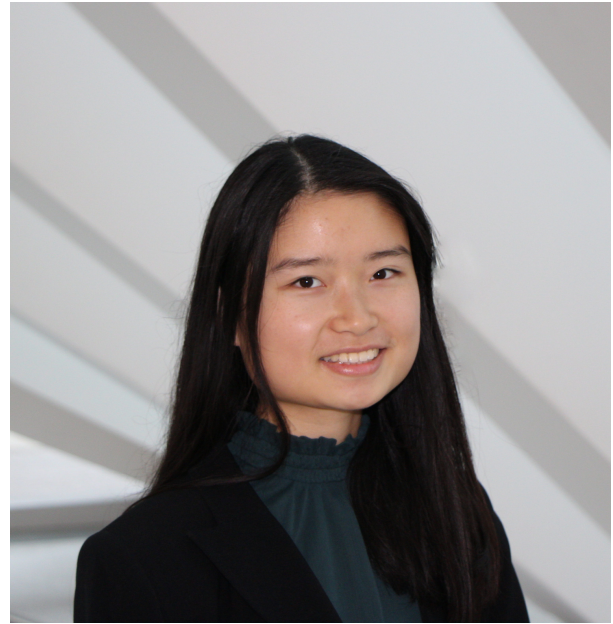
Tanvi Rane is a junior Finance major and IT minor at UMass and the Isenberg School of Management. In addition to being the current Chief Research Officer and previous COO of SWS, Tanvi is a senior analyst in the Minutemen Fixed Income Fund covering the Energy sector. This past summer she interned at Fidelity in their Rotational Investment Research DISE Program while also working through the Girls Who Invest online program. This upcoming summer she will be interning at Citi in their Sales and Trading division. In her free time Tanvi enjoys practicing karate, gardening, and traveling.

Victoria Drejsa is a sophomore finance major from Easthampton, Massachusetts. Victoria became involved in SWS her freshman year, where she took part in the 10 week Stock Pitch Competition and Spring Research Project. This semester she organized the alumni to student mentorship program and now serves as Chief Development Officer. On campus she is also a Junior Analyst in the Minutemen Equity Fund and a member of the Club Water Polo Team. In her free time she enjoys meditating, swimming, and cooking traditional Polish food with her Grandma.



Olivia Dobisz is a junior finance major on the financial analyst track at UMass Amherst and the new Chief Operating Officer of SWS. Olivia is currently a mentee in this year's Undergraduate Women's Investment Network at Loomis Sayles and is planning on being at TJX this summer as an intern in their finance program. In her free time, she enjoys hanging out with her friends and going to spin class at the recreation center.

Carol Liu is a sophomore Operations & Informations Management major from Westborough, MA. She is also a student in the Commonwealth Honors College at UMass. In addition to being on the Young Leadership Team of SWS, she is also involved in the OIM Club, Entrepreneurship Club, and is on the E-Board for the UMass Taiwanese and Chinese Student's Association. This upcoming summer she will be interning with a fintech firm, Broadridge, as well as completing the Girls Who Invest Online Intensive Program. In her free time she enjoys playing the flute, going on hikes, and watching documentaries.



Jennifer Lee is a sophomore Finance major and Information Technologies minor. Jennifer is also a student in the Commonwealth Honors College at UMass. In addition to being on the Young Leadership Team of SWS, she is a junior analyst in the Minutemen Fixed Income Fund on campus and Fundraising Chairwoman of the Isenberg Honors Council. She is also a member of Fidelity's Boundless Program. This summer she will be interning at State Street as a Broker Specialist. In her free time she enjoys traveling, playing tennis with family, and visiting museums.

Marisa Sunnerberg is a first year student from Burlington, Massachusetts. She is pursuing a major in Finance with a minor in Information Technology. This semester Marisa has been involved in the Investment Club, SWS, and is now a junior analyst covering the Healthcare sector in the Minutemen Fixed Income Fund. This summer she will be interning at Spinnaker Capital Management. Outside of school she enjoys running, traveling, coffee, and mug collecting.



Madeleine Ekmekjian is a freshman from Waltham, Massachusetts. She is pursuing a major in Finance and a minor in French. This semester she has been involved with SWS, Isenberg Women in Business, and now is a junior analyst in the Minutemen Fixed Income Fund. She loves hiking, music, photography, and hanging out with friends.

A Special Thank You to our Advisors & Supporters

Advisors

Thank you to our advisors Mila Getmansky Sherman, Sanjay Nawalkha and Jeff Clark for all the support you have given us this semester to make our ideas come to life!



Alumni

Thank you to the WFUM Grant Committee for graciously supporting our student activities fund. With your generous support we will be able to grow our club for years to come!

Thank you to the Young Finance Advisory Board of UMass Amherst for believing in our mission.

We are welcoming any and all support in the form of time, talent, or treasure. If you would like to donate, please contact Annalisa Eramo at aaeramo@umass.edu and Mila Sherman at msherman@isenberg.umass.edu.