EDUCATION

University of Massachusetts Amherst

Amherst, MA

Isenberg School of Management

Bachelor of Business Administration in Finance | Financial Risk Management Concentration

Candidate, May 20XX

• **GPA:** 3.45

EXPERIENCE

South Shore Bank Internal Audit Intern South Shore, MA

May - August 20XX

- Conducted extensive General Ledger Reconciliation for Bank and its subsidiaries, including Accounting, Insurance, Investment Corps, Insurance Services, and Insurance Holdings companies
- Performed thorough Wire Transaction testing and investigation, identifying and recommending solutions for issues identified during the audit
- Contributed to successful Retail Admin Audit by demonstrating strong organizational, communication, and problem-solving abilities to effectively complete audit tasks and support team

Teller

May - August 20XX

- Processed checks and cash for deposit, verified amounts, and examined checks for endorsements to assess for fraud
- Identified discrepancies and balanced cash drawers and check writer journal in accordance with bank procedures daily
- Verified and logged overnight and daily drop off deposits for accuracy of cash and check totals before processing
- Issued bank Treasury Checks/Money Orders after proper verification of account balances and signatures

Heritage Club Golf Course

Charlton, MA

Grounds Crew

April 20XX - August 20XX

- Supported department managers in specialized irrigation projects by working overtime on top of 9-hour workdays
- Collaborated with 18 course crew members and the Superintendent to optimize team efficiency and course quality
- Operated specialized greens mowers and other complex machinery to ensure the highest course quality possible
- Evaluated major problem areas on the course and created specified solutions alongside the course Superintendent
- Cultivated self-discipline and time management skills by arriving to the course before 5:15 AM each day

Richardson's Ice Cream

Middleton, MA

Ice Cream Scooper Provided high quality customer service in a high-volume environment

Maintained thorough understanding of over 70 menu items to answer questions regarding their ingredients

LEADERSHIP & EXTRACURRICULAR EXPERIENCE

Isenberg Ethics Team

November 2020 - Present

July 20XX - December 20XX

- Finished 2nd in Isenberg Ethics case competition; preparing to compete in Inter-Collegiate Business Competitions
- Enhanced analytical skills by precisely drawing out balanced arguments to derive solutions for ethical decision-making

Isenberg Investment Club

Amherst, MA September 20XX - May 20XX

Member

- Provided financial forecasting for companies and industries, discussed market events, and created discounted cash flow models to inform investment decisions
- Developed technical skills through company-specific modeling and participation in a stock pitch competition

UMass Intramural Sports

Soccer Player

September 20XX - Present

• Leverage strong team and individual skills to compete in competitive, intramural soccer league

SKILLS & CERTIFICATIONS

Computer: Word, PowerPoint, Access, & Outlook; Python, SQL (Basic)

Certifications & Training: Isenberg's Excel Advanced User Badge; LinkedIn Learning Course: Finance Foundations: Risk Management Language: Spanish (Conversational)

Interests: MLS, Avid Skier, European Traveler (Italy, Greece, Germany, Scotland)