Maxfield Jones

mjones@umass.edu | (508) 123-1234 | Linkedin.com/in/Maxfield-Jones1234

EDUCATION

University of Massachusetts Amherst Isenberg School of Management Accounting Transitions Program Master of Science in Accounting (MSA); GPA 3.8

Anticipated 150 Hour Completion: Will complete 150 hours for CPA compliancy

University of Virginia

Bachelor of Science in Economics Cumulative GPA: 3.7

EXPERIENCE

Aetna Healthcare

Sales Analyst

- Handle and analyze commercial accounts for ~ 275 business clients •
- Investigate company profiles to ensure accuracy of proprietary client-side information
- Strategize with Sales Executives and Matrix Partners to develop competitive product proposals
- Research, review and apply state and federal mandates to products compliant with product standards
- Leverage expertise with data, products, compliance and underwriting to ensure proposals met client needs
- Reduced costs by ~ 25% across new business and renewal cases
- Present actionable information and insights to team members and management
- Utilize databases, product knowledge and concepts to solve wide range of case-related issues .

Pavillion Behavioral Health

Contracts Intern

- Processed and maintained up to date records of ~100M in submitted and approved contracts •
- Created MS Access database of 100+ DDS, DMH and individual client contracts
- Communicated across departments and with government agencies to streamline projects and resolve questions concerning contract and client information in compliance
- Reviewed Excel documents for accuracy and completeness including budget and newly acquired contracts

Public Fish & Oyster

Hostess, Waiter

Charlottesville, VA August 20XX – May 20XX

- Provided exceptional service in popular destination demonstrating adaptability and efficiency in high volume setting •
- Greeted and seated guests, managed reservations while also ensure equity of tables among 13 servers
- Communicated wait times to guests while anticipating potential complaints and providing alternative seating options
- Trained new employees through hands on instruction and supervision
- Worked ~ 25 hours weekly during academic periods

LEADERSHIP EXPERIENCE

Economics Club

Research Committee Lead, General Body Member

Urbana-Champagne, IL February 20XX – May 20XX

- Led project in team of eight that focused on economic development in greater Champagne region focusing on • research that identified impact of entrepreneurial growth in socially responsible investing
- Participate in general body meetings and gain insight from distinguished alumni and industry speakers .

SKILLS

Computer: Advanced MS Excel with Lookup and Logic Functions, Data Analysis Toolpak, Bots, MS Teams, Tableau, Caseware IDEA, DBMS with MS Access, SQL, BNA Bloomberg Language: Fluent in Spanish

Charlottesville, VA

May – August 20XX

May 20XX

Candidate, May 20XX

Amherst, MA

Charlottesville, VA May 20XX

Hartford, CT

July 20XX - Present